



San Francisco Bay Chapter

(650) 286-3410

www.cstcsfbay.org

www.cstcsociety.org

**ANNOUNCING OUR ANNUAL
FEDERAL & CALIFORNIA TAX UPDATE WORKSHOP!**

PRESENTED BY

EUGENE OSTERMILLER, EA

7 HOURS C.E. CREDITS (4 Federal, 3 California)

When: Saturday, January 9, 2010

Time: 9:00 a.m. to 3:45 p.m.

Where: Paul's at the Villa 4000 El Camino Real, San Mateo, CA 94403
(About 2 miles south of Hwy 92)

Price (includes lunch and snacks):

	<u>Register & Pay By</u>	<u>Members</u>	<u>Non-Members**</u>
Early Bird	12/31/09	\$110.00	\$135.00
January 1 thru 7, 2010	01/07/10	\$125.00	\$150.00
At-the-Door/Day of Event	01/09/10	\$150.00	\$175.00

To register and pay: Please visit our website www.cstcsfbay.org and click on Education. You can pay by either a credit card or a check/debit card. If you prefer to pay by check, please send it with the coupon below by the above referenced postmark dates to P.O. Box 745, San Bruno, CA 94066.

If you need to cancel your registration, the final date to do so without penalty is January 7, 2010.

**** If you join CSTC now, you can take advantage of the Members pricing – a \$25 savings!**

Don't Delay! Make Your Reservation(s) Today!

For EAs, CPAs, PAs, and Tax Preparers

This presentation has been designed to meet the requirements of the Director of Professional Responsibility of the Internal Revenue Service, the California State Board of Accountancy, and the California Tax Education Council including code 31 of Federal Regulations 10.6(g). This does not constitute an endorsement by these groups. A listing of additional requirements to renew tax preparer registration may be obtained by contacting CTEC at P.O. Box 2890, Sacramento, CA 95812-2890, or by phone at (877) 850-2832, or by internet at www.ctec.org.

COUPON FOR MAILING IN CHECK

REMEMBER TO RECEIVE THE **EARLY BIRD DISCOUNT YOUR ENVELOPE MUST BE
POSTMARKED NO LATER THAN DECEMBER 31, 2009!**

Name: _____

Address: _____

City, State, Zip: _____

Phone: _____ E-mail: _____

Circle One: CTEC EA CPA Number: _____

Amount Enclosed: _____ Check Number: _____

**TO JOIN CSTC – CALIFORNIA SOCIETY OF TAX CONSULTANTS
PLEASE COMPLETE THE ENCLOSED APPLICATION
AND BRING IT TO THE WORKSHOP
YOUR RECEIPT FROM THE WEB IS YOUR PROOF OF PAYMENT**

**AN INVITATION TO JOIN THE
CALIFORNIA SOCIETY OF TAX CONSULTANTS, INC.**
12419 Lewis Street #106, Garden Grove, CA. 92840

Name _____
Please type or print name as you wish it to appear on membership certificate

Name/Nickname _____
Please type or print name as you wish it to appear on name badge

Mailing Address: _____

City _____ State _____ Zip _____

Res Tel () _____ Bus Tel () _____

Fax () _____ Cell Phone () _____

E-mail _____

CTEC# _____ EA# _____ CPA# _____ PA# _____

I am applying for membership in _____ Chapter

If left blank you will be automatically affiliated with a chapter.

Associate Member Only _____

(chapter approval required)

Recruited By _____

I hereby state that if I am accepted as a member I will abide by the By-Laws of the Society and will practice in strict conformity with the Code of Ethics adopted by the Society.

I enclose the sum of \$155.00 which is my initial application fee of \$25.00 and \$130.00 for first year's dues. If for any reason my application is rejected, I understand the \$155.00 will be refunded. Subsequent yearly dues are due and payable July 1st of each year, with the first renewal dues prorated based upon date of original membership, e.g. a member joining on January 1st would have a renewal of \$65.00 for the year beginning July 1 through June 30.

Date _____ Applicant Signature _____

Payment in the amount of \$155.00 must accompany this application.

Mail application and PAYMENT to:

CSTC, 12419 Lewis Street #106, Garden Grove, CA. 92840

This application is subject to review by the California Society of Tax Consultants. Deposit of your check does not imply acceptance to membership; all refunds will be given as herein before stated.

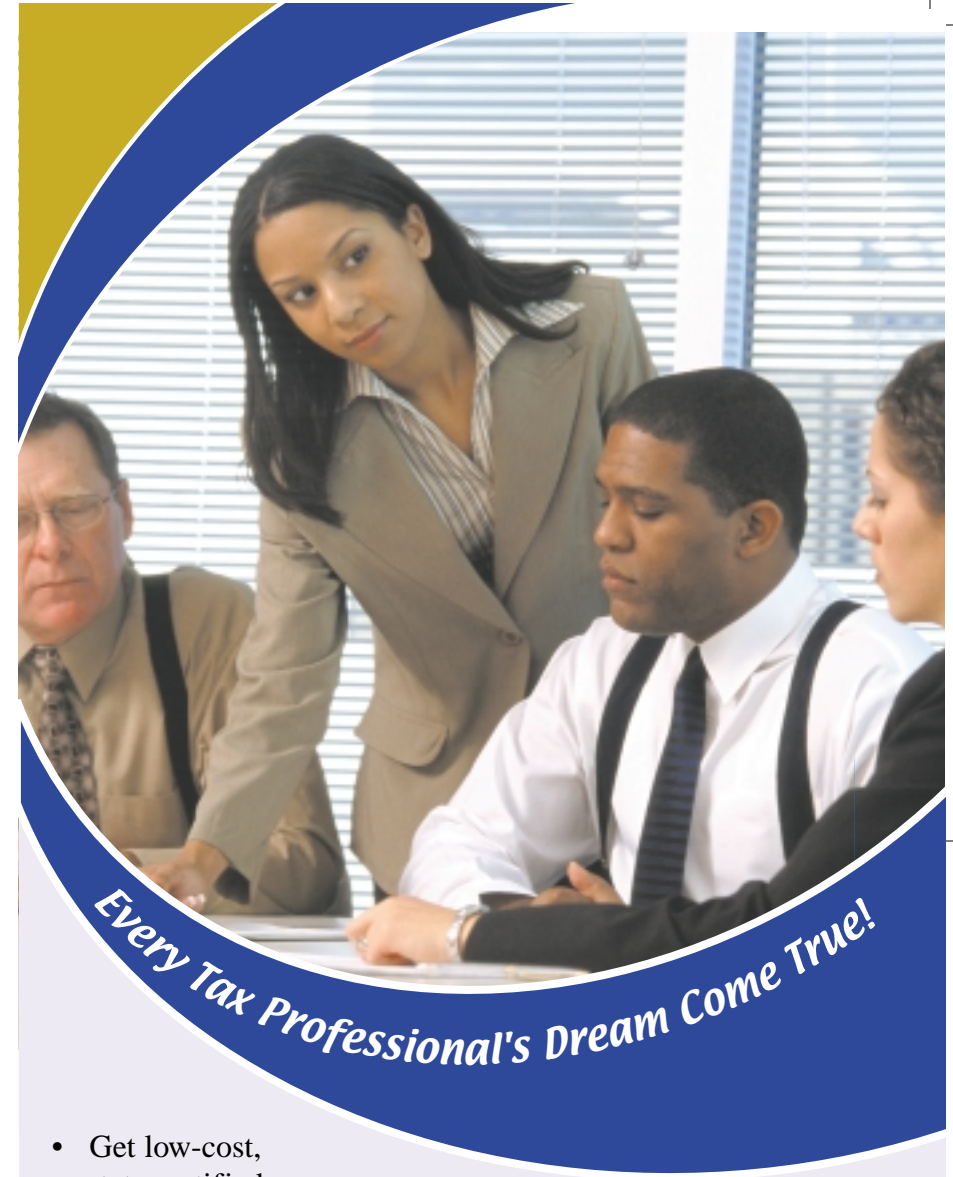
Card # _____ Exp. Date _____ SEC# _____

Endorser (optional) _____ Signature _____ Date _____

Pd _____ Comp. _____ Pkg. _____ Badge _____
do not write in this box



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Meet your state requirements with quality education at a reasonable cost.*



Every Tax Professional's Dream Come True!

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- Access to professional insurance products.



The California Society of Tax Consultants, Inc., (CSTC) is a nonprofit organization for the benefit of tax professionals in California. CSTC delivers quality education and other benefits to over 1,500 members across the state. Whether you are a tax preparer, bookkeeper, accountant, EA, or CPA you can take advantage of everything CSTC has to offer, even if you're part-time.

Keep abreast of the tax laws with our progressive continuing education program which includes seminars, workshops, monthly dinner meetings and the basic 60 hour tax course.

Education that will give you hands-on experience with the Federal and California tax forms.

Education from fundamental to complex returns.

Education on Individual, Corporation, S Corporation, Partnership, and Estate Tax Returns.

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Receive help from other tax professionals with:

- Researching Tax Laws
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- Techniques of Practice Management
- Selecting Products from Library to Computer Systems, Software and Service Bureaus
- Staffing and Professional Assistance

Mission Statement:

To promote professionalism by providing quality educational events for tax professionals, creating and encouraging networking opportunities for members, and advocating professional standards and positions within the tax industry.

Achieve Professional Status by belonging to a highly respected organization founded in 1966. C.S.T.C. members are known for their code of ethics and quality education.

IMPROVE YOUR KNOWLEDGE

with our progressive Continuing Education program, which includes seminars, symposiums, workshops, monthly dinner meetings, basic 60 hour tax course and tours of the IRS and FTB facilities.

Qualify as a state registered tax preparer with "Fundamentals of Income Tax Preparation Course" that enables all participants to prepare Federal and California individual tax returns.

IMPROVE YOUR KNOWLEDGE, PROFICIENCY, STATURE AND INCOME by attending monthly chapter meetings. The benefit of regular attendance provides information, education, and social interaction with your fellow practitioners.

IMPROVE YOUR PROFICIENCY by having access to CSTC's roster of members which identifies each member and their chapter affiliation. A valuable resource in time of need!

IMPROVE YOUR PROFICIENCY AND INCOME by sharing ideas and problems with your fellow tax practitioners. Get to know your area colleagues at chapter meetings.

IMPROVE YOUR EFFECTIVENESS by reading the CSTC newsletter, *The Reporter*, which will keep you informed about current activities, educational seminars and workshops.

IMPROVE YOUR STATURE by supporting the group voice of the Society which will be heard at the state and national levels of government. As a Society, we have a greater impact on our legislators than we have as individuals.

FIND THE CHAPTER NEAR YOU

Central Valley, East County San Diego, Foothill L.A., Greater Long Beach, Hi Desert, Inland Empire, Los Angeles, North County San Diego, Orange County, Sacramento, San Diego, San Francisco Bay, San Jose, South Bay San Diego, and Temecula Valley.

BECOME PART OF THIS GROWING SOCIETY!

Your total cost for membership start-up and your first year's dues is just \$155.00 (Annual dues of \$130.00 plus your \$25 start-up package). Call CSTC at (714) 750-CSTC (2782) for enrollment and further information.



12419 Lewis Street, #106, Garden Grove, CA. 92840
For more information please call: (714) 750-2782 • fax (714) 750-2722

Web Site: <http://www.cstcsociety.org> E-mail: cstcsociety@sbcglobal.net